



## The MMS consensus guidelines review and updates

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### **Disclosures**

- President, Mitochondrial Medicine Society
- Board member, Mitochondrial care network

### Acknowledgement

▶ Some slide are courtesy of Dr. Sumit Parikh

### Optimizing Mitochondrial Disease Care

Practice Patterns, Challenges and Consensus

Mitochondrion 2013 Genetics in Medicine 2015 Genetics in Medicine 2017



### Optimizing Mitochondrial Disease Care

- How is mitochondrial medicine practiced in North America?
- Is there an optimal way of practicing mitochondrial medicine?
- Is care standardized?
- Who is in charge of care?



### Practice patterns of mitochondrial disease physicians in North America. Part 1: Diagnostic and clinical challenges



Sumit Parikh <sup>a,\*</sup>, Amy Goldstein <sup>b</sup>, Mary Kay Koenig <sup>c</sup>, Fernando Scaglia <sup>d</sup>, Gregory M Enns <sup>e</sup>, Russell Saneto <sup>f</sup>, for the Mitochondrial Medicine Society Clinical Directors Working Group, Other members of the MMS Clinical Director's Work Group Irina Anselm <sup>1</sup>, Abigail Collins <sup>2</sup>, Bruce H. Cohen <sup>3</sup>, Suzanne D. DeBrosse <sup>4,5</sup>, David Dimmock <sup>6</sup>, Marni J. Falk <sup>7,8</sup>, Jaya Ganesh <sup>9</sup>, Carol Greene <sup>10</sup>, Andrea L. Gropman <sup>11,12</sup>, Richard Haas <sup>13</sup>, Stephen G. Kahler <sup>14</sup>, John Kamholz <sup>15</sup>, Fran Kendall <sup>16</sup>, Mark S. Korson <sup>17</sup>, Andre Mattman <sup>18</sup>, Margherita Milone <sup>19</sup>, Dmitriy Niyazov <sup>20</sup>, Phillip L. Pearl <sup>11</sup>, Tyler Reimschisel <sup>21</sup>, Ramona Salvarinova-Zivkovic <sup>22</sup>, Katherine Sims <sup>23</sup>, Mark Tarnopolsky <sup>24</sup>, Chang-Yong Tsao <sup>25</sup>, Johan van Hove <sup>26</sup>, Laurence Walsh <sup>27</sup>, Lynne A. Wolfe <sup>28</sup>

### Practice patterns of mitochondrial disease physicians in North America. Part 2: treatment, care and management



Sumit Parikh <sup>a,\*</sup>, Amy Goldstein <sup>b</sup>, Mary Kay Koenig <sup>c</sup>, Fernando Scaglia <sup>d</sup>, Gregory M. Enns <sup>e</sup>, Russell Saneto <sup>f</sup>, for the Mitochondrial Medicine Society Clinical Directors Working Group,
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Jaya Ganesh <sup>7</sup>, Carol Greene <sup>8</sup>, Andrea L. Gropman <sup>9,10</sup>, Richard Haas <sup>11</sup>, Stephen G. Kahler <sup>12</sup>, John Kamholz <sup>13</sup>,
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Chang-Yong Tsao <sup>24</sup>, Johan van Hove <sup>25</sup>, Laurence Walsh <sup>26,27</sup>, Lynne A. Wolfe <sup>28</sup>

### **Practice Locations**

Little Rock, Arkansas San Diego, California Stanford, California Vancouver, BC, Canada Hamilton, Ontario, Canada Aurora, Colorado Washington, DC Atlanta, Georgia Indianapolis, Indiana New Orleans, Louisiana Baltimore, Maryland Bethesda, Maryland Boston, Massachusetts Detroit, Michigan Rochester, Minnesota Akron, Ohio Cleveland, Ohio Columbus, Ohio Nashville, Tennessee Houston, Texas Philadelphia, Pennsylvania Pittsburgh, Pennsylvania Seattle, Washington Milwaukee, Wisconsin



### Variability in diagnostic care

Biochemical testing protocol
Genetic testing protocol
Muscle biopsy testing
Interpretation of muscle biopsy
Use of diagnostic criteria



### Variability in treatment

Use of supplements
Cocktail vs no cocktail
Monitoring of organ system involvement
Monitoring lab work



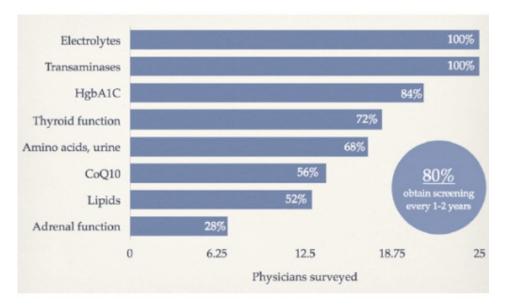


Fig. 1. Preventative lab work obtained.

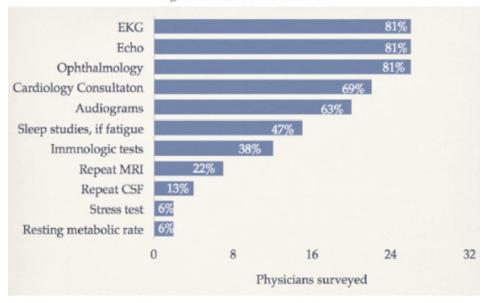


Fig. 2. Preventative testing obtained.

#### Management during periods of catabolic stress.

	N out of 32 unless stated	%
Illness precautions		
Hospital admission for IV dextrose	30	94%
Only when oral intake has decreased or vomiting	19/30	63%
With any illness (for select patients depending on clinical history)	11/30	37%
Fluid type used		
Use of D5 IV fluids	9/30	30%
Use of D10 IV fluids	11/30	37%
Depends on patient lab work	10/30	33%
Use of supplemental carnitine in fluids	29	59%
Carnitine dose increased from home dose	10/29	34%
Use of additional supplements when ill	6	18%
Use of an emergency protocol letter	28	88%
Medication and fluid avoidance		
Select antibiotics (list varied between providers)	21	66%
Valproic acid (regardless of mitochondrial disease type)	25	70%
Sequencing of POLG1 prior to beginning valproate in	20	63%
patients with epilepsy and no clear diagnosis		
Lactated Ringer's	28	88%
Anesthesia precautions		
Recommended	32	100%
Use of an anesthesia protocol letter	23	72%
Propofol avoidance		
Unrestricted use	0	0%
Restricted to short procedures (less than 2 h)	20	63%
Avoid if possible	15	47%
Sevoflurane	3	9%
Succinylcholine avoidance due to concerns of	5	16%
malignant hyperthermia		
Surgical precautions		
Admission for IV fluids preoperatively	19	59%
Admission only if prior history of adverse response	13	41%
Vaccinations/immunizations recommended	32	100%
Restricting vaccinations to times of good health	21	66%
Pre-medication with anti-inflammatories or anti-oxidants	9	28%
Alter schedule to provide fewer immunizations at one time	11	34%

### Results

Similarities in practice but a general lack of consensus

### Agreement in care

- Clinic structures and organization
- Physician perceptions of various diagnostic laboratories
- Care requires significantly more time
- Shortage of adult trained experts

### Establishing Consensus?



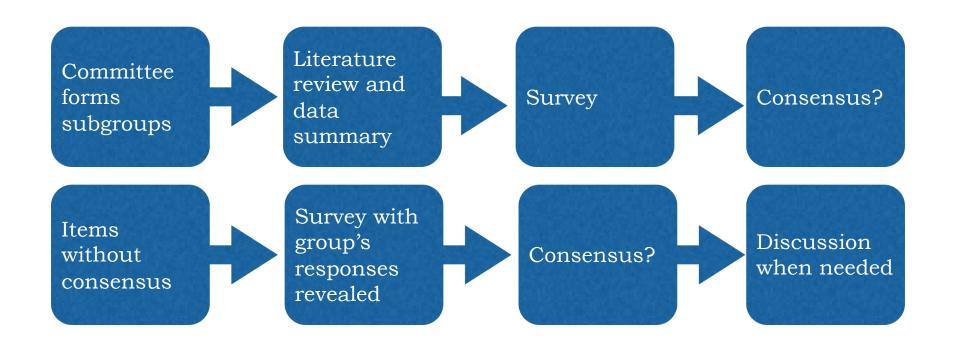
### Methods to develop consensus

- Evidence-based
- Eminence based (grey heads in the room)
- Committee based (may the strongest personality win)
- NIH style consensus (non-experts decide)
- Individual (I'll decide)

### Delphi Method

"Pooled intelligence enhances individual judgement and captures the collective opinion of a group of experts".

Developing consensus in the absence of sufficient evidence utilizing a committee of content experts



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#### **SYSTEMATIC REVIEW**

Genetics inMedicine

# Diagnosis and management of mitochondrial disease: a consensus statement from the Mitochondrial Medicine Society

Sumit Parikh, MD¹, Amy Goldstein, MD², Mary Kay Koenig, MD³, Fernando Scaglia, MD⁴, Gregory M. Enns, MD⁵, Russell Saneto, MD, PhD⁶,7, Irina Anselm, MD®, Bruce H. Cohen, MD⁰, Marni J. Falk, MD¹⁰, Carol Greene, MD¹¹, Andrea L. Gropman, MD¹², Richard Haas, MB BChir, MRCP¹³, Michio Hirano, MD¹⁴, Phil Morgan, MD¹⁵, Katherine Sims, MD¹⁶, Mark Tarnopolsky, MD, PhD¹⁻, Johan L.K. Van Hove, MD¹⁶, Lynne Wolfe, MS, CRNP¹⁰ and Salvatore DiMauro, MD²⁰

### 19 specialists

Irina Anselm Bruce Cohen Gregory Enns Marni Falk Amy Goldstein Carol Greene Andrea Gropman Richard Haas Michio Hirano Mary Kay Koenig Phil Morgan Sumit Parikh Russell Saneto Fernando Scaglia Katherine Sims Mark Tarnopolsky Johan Van Hove Lynne Wolfe

Salvatore DiMauro



US & Canada

### Diagnostic Consensus Criteria

Biochemical Testing in Blood, Urine and Spinal fluid

Genetic Testing

Pathology and Biochemical Testing of Tissue

Neuroimaging

Treatment of Acute Stroke

Exercise

Anesthesia

Treatment During Illness

Treatment with vitamins and supplements

### Prevention and Care Guidelines



# Patient care standards for primary mitochondrial disease: a consensus statement from the Mitochondrial Medicine Society

Sumit Parikh, MD<sup>1</sup>, Amy Goldstein, MD<sup>2</sup>, Amel Karaa, MD<sup>3</sup>, Mary Kay Koenig, MD<sup>4</sup>, Irina Anselm, MD<sup>5</sup>, Catherine Brunel-Guitton, MD, FRCPC<sup>6</sup>, John Christodoulou, MBBS, PhD<sup>7</sup>, Bruce H. Cohen, MD<sup>8</sup>, David Dimmock, MD<sup>9</sup>, Gregory M. Enns, MB, ChB<sup>10</sup>, Marni J. Falk, MD<sup>11</sup>, Annette Feigenbaum, MD<sup>12,13</sup>, Richard E. Frye, MD, PhD<sup>14</sup>, Jaya Ganesh, MD<sup>15</sup>, David Griesemer, MD<sup>16</sup>, Richard Haas, MB BChir, MRCP<sup>17,18</sup>, Rita Horvath, MD, PhD<sup>19</sup>, Mark Korson, MD<sup>20</sup>, Michael C. Kruer, MD<sup>21</sup>, Michelangelo Mancuso, MD, PhD<sup>22</sup>, Shana McCormack, MD<sup>23</sup>, Marie Josee Raboisson, MD<sup>24</sup>, Tyler Reimschisel, MD, MHPE<sup>25</sup>, Ramona Salvarinova, MD, FRCPC<sup>26</sup>, Russell P. Saneto, DO, PhD<sup>27</sup>, Fernando Scaglia, MD<sup>28</sup>, John Shoffner, MD<sup>29</sup>, Peter W. Stacpoole, PhD, MD<sup>30</sup>, Carolyn M. Sue, MBBS, PhD<sup>31</sup>, Mark Tarnopolsky, MD, PhD<sup>32</sup>, Clara Van Karnebeek, MD, PhD<sup>33,34</sup>, Lynne A. Wolfe, MS, CRNP<sup>35</sup>, Zarazuela Zolkipli Cunningham, MBChB, MRCP<sup>36</sup>, Shamima Rahman, FRCP, PhD<sup>37</sup> and Patrick F. Chinnery, FRCP, FMedSci<sup>38</sup>

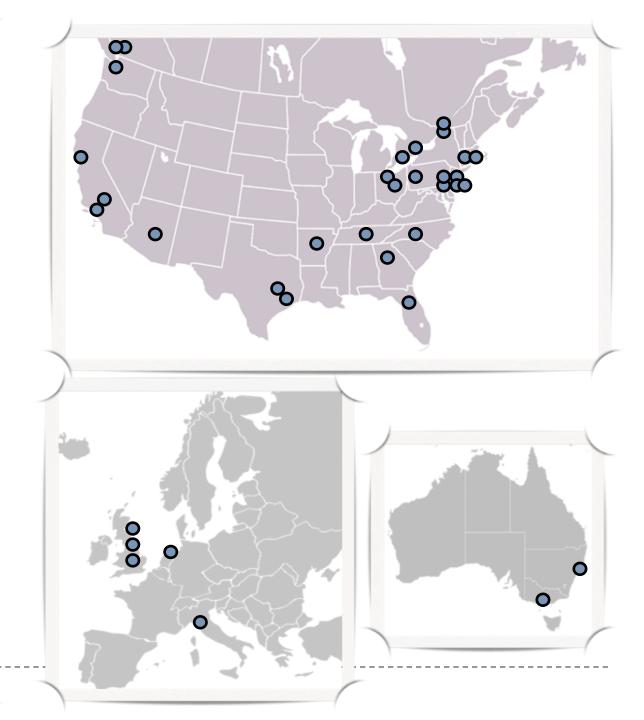
### 35 specialists

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Catherine Brunel-Guitton Annette Feigenbaum Marie Josee Raboisson Mark Tarnopolsky Ramona Salvarinova

Patrick Chinnery
Rita Horvath
Michaelangelo Mancuso
Shamima Rahman
Clara Van Karnebeek

John Christodoulou Carolyn Sue



#### Audiology

Sensorineural hearing loss

#### Ophthalmology

Cataracts
Ophthalmoplegia
Optic nerve atrophy
Ptosis
Retinopathy

#### Endocrinology

Adrenal insufficiency
Diabetes mellitus
Growth hormone deficiency
Hypoparathyroidism
Hypothyroidism
Osteopenia
Short stature

#### Gastroenterology

Constipation
Dysphagia
Dysmotility
Failure to thrive
Liver dysfunction
Pancreatic insufficiency
Pseudo-obstruction

#### Hematology

Iron deficiency Pancytopenia Sideroblastic anemia

#### Pregnancy

Gestational diabetes Preeclampsia Preterm labor

#### Systemic

Exercise intolerance Fatigue

#### Central Nervous System

Abnormal tone
Ataxia
Autonomic dysfunction
Brainstem dysfunction
Developmental disability
Epilepsy
Headaches
Mood disorder
Movement Disorders
Spasticity
Strokes (metabolic)

#### Cardiology

Arrhythmia Cardiomyopathy Conduction defects Heart block

#### Pulmonology

Apnea
Aspiration
Hypoventilation
Pulmonary hypertension
Sleep Disorders

#### Nephrology

Fanconi syndrome Glomerular dysfunction Tubulopathy

#### Immunology

Recurrent infections

#### Neuromuscular

Myopathy Neuropathy

#### Orthopedic

Contractures Fractures Scoliosis

#### Psychiatry

Mood Anxiety

Blood pressure   Echocardiogram   Echocardiograms may be performed less frequent in lowrisk patients after several years of monitoris lectoracytic patients after several years of monitoris several general patients after several years of annothing the subcit; up to every 3-6 monitor for disorders associated with high ris of arrhythmias, such as mIDMA deletion disorders lectoracytic patients of a monitoris patients of		At diagnosis, if not previously obtained	At 1- to 2-year intervals and as needed	As needed depending on symptoms or disease type	Comments
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Iron studies including ferritin  Immunology  Developmental and cognitive assessments  Clinical appraisal or formal neuropsychological tests; formal testing recommended with regression tests; forma	Hematology				Obtained more routinely in those with high risk of or symptomatic bone marrow dysfunction
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Developmental and cognitive assessments  Clinical appraisal or formal neuropsychological tests; formal testing recommended with regression tests;	Immunology			•	With recurrent infections
Electroencephalogram  Ophthalmology Exam  Electroretinogram  Optical coherence tomography  Psychiatry  Mood and anxiety disorder screening  Pulmonaly function  Especially with myopathy, if nonambulatory or will brain stem dysfunction	Neurology				
Ophthalmology Exam  Ble droretinogram  Optical coherence tomography  Psychiatry  Mood and anxiety disorder screening  Pulmonology  Pulmonary function  Especially with myopathy, if nonambulatory or will brain stem dysfunction	Developmental and cognitive assessments	•	•		Clinical appraisal or formal neuropsychological tests; formal testing recommended with regression
Electroretinogram  Optical coherence tomography  Psychiatry  Mood and anxiety disorder screening  Pulmonology  Pulmonary function  • Especially with myopathy, if nonambulatory or will brain stem dysfunction	Electroencephalogram				
Bie droretinogram  Optical coherence tomography  Psychiatry  Mood and anxiety disorder screening  Pulmonology  Pulmonary function  Especially with myopathy, if nonambulatory or will brain stem dysfunction	Ophthalmology				
Optical coherence tomography Psychiatry Mood and anxiety disorder screening Pulmonology Pulmonary function Especially with myopathy, if nonambulatory or wi	Exam				
Psychiatry  Mood and anxiety disorder screening  Pulmonology  Pulmonary function  • Especially with myopathy, if nonambulatory or will brain stem dysfunction	Electroretinogram				
Mood and anxiety disorder screening  Pulmonology  Pulmonary function  • Especially with myopathy, if nonambulatory or will brain stem dysfunction	Optical coherence tomography				
Pulmonary function • Especially with myopathy, if nonambulatory or will brain stem dysfunction			•		
brain stem dysfunction	Pulmonology				
	Pulmonary function			•	Especially with myopathy, if nonambulatory or with brain stem disfunction
	Polysomnogram				

CMP with Mg and phosphate

Table 2 Other specialist consultations to consider at time of diagnosis and at 1–2 year intervals as needed based on symptoms

Audiology Cardiology Endocrinology Ear, nose, and throat Gastroenterology Genetics Hematology Immunology Nephrology Neurology Ophthalmology Orthopedics Palliative care Physical medicine and rehab/physiatry Psychiatry (for patient or family) Psychology (including family counseling) Pulmonology Social work Sleep medicine Therapy services including physical therapy, occupational therapy, and speech therapy

#### Table 3 Illness, anesthesia, and stroke management

#### Illness management<sup>3</sup>

- Specific decisions about patient management including hospitalization require clinical judgment and should be case-specific. Decisions should reflect
  the individual patient's presentation as well as an understanding of the etiology for the acute decompensation and the pathophysiology of the
  underlying mitochondrial disorder.
- Patients with a mitochondrial disease should carry an emergency care plan that details their underlying disorder and provides management recommendations.
- 3. Patients with a mitochondrial disease should consider wearing a medical alert bracelet when appropriate depending on their clinical symptomology.
- 4. Mitochondrial patients should take precautions to prevent entering catabolism, especially when exposed to medical stressors, including avoiding prolonged fasting and receiving dextrose-containing IV fluids before, during, and after procedures and surgeries. (Dextrose should not be provided or provided in limited quantity as indicated by clinical status in suspected or confirmed disorders of pyruvate metabolism, if the patient is on a ketogenic diet, or the patient has had a previous adverse response to high glucose delivery.)
- Evaluation of a mitochondrial patient in the acute setting should include evaluation of routine chemistries, glucose, transaminases, and lactate; all other testing is as clinically indicated, although one must keep in mind the potential for cardiac and neurologic decompensations in these patients.
- 6. Treatment during acute decompensation should include dextrose-containing IV fluids, stopping exposure to potentially toxic medications, and correction of any metabolic derangements. (Note: dextrose should be provided only in limited in quantity or not at all, as indicated by clinical status in suspected or confirmed disorders of pyruvate metabolism, if the patient is on a ketogenic diet, or the patient has had an adverse response to high glucose delivery.) IV fluid rate should be based on the clinical situation. Outpatient mitochondrial therapies should be continued when possible.
- Lipids can be used when needed in mitochondrial patients, even in the presence of secondary fatty acid oxidation dysfunction.
- 8. The following medications should be avoided in patients with mitochondrial disease when possible and, if given, they should be used with caution: valproic acid; statins; metformin; high-dose acetaminophen; and selected antibiotics, including aminoglycosides, linezolid, tetracycline, azithromycin, and erythromycin.
- 9. Repeat neuroimaging should be considered in any mitochondrial patient with an acute change in neurologic status.

#### Anesthesia and surgical management<sup>3</sup>

- 1. Patients with mitochondrial diseases are at an increased risk of anesthesia-related complications.
- Preoperative preparation of patients with mitochondrial disease is crucial to their perioperative outcome. Patients should minimize preoperative fasting and have glucose added to their perioperative IV fluids, unless they are on a ketogenic diet or have been demonstrated to have adverse reaction to higher glucose intake.
- 3. Caution must be used with volatile anesthetics because mitochondrial patients may potentially be hypersensitive.
- 4. Caution must be used with muscle relaxants in those mitochondrial patients with a preexisting myopathy or decreased respiratory drive.
- 5. Mitochondrial patients may be at a higher risk for propofol infusion syndrome and propofol use should be avoided or limited to short procedures.
- One should consider slow titration and adjustment of volatile and parenteral anesthetics to minimize hemodynamic changes in mitochondrial patients.
- 7. Local anesthetics are generally well tolerated in patients with mitochondrial defect.
- There is no clear established link between malignant hyperthermia and mitochondrial disease.

#### Stroke management<sup>3,72</sup>

- 1. Strokelike episodes in primary mitochondrial disease typically have correlating visible magnetic resonance imaging abnormalities.
- 2. IV arginine hydrochloride should be administered urgently in the acute setting of a strokelike episode associated with the MELAS m.3243A > G mutation in the MTTL1 gene and considered in a stroke-like episode associated with other primary mitochondrial cytopathies as other etiologies are being excluded. Patients should be reassessed after 3 days of continuous IV therapy.
- 3. The use of daily oral arginine supplementation to prevent strokes should be considered in MELAS syndrome.
- 4. The role of monitoring plasma arginine and citruline levels and oral citrulline supplementation in the treatment of MELAS requires further research.

Table 4 Medication cautions

Medication	Common uses	Concern in mitochondrial disease
Acetaminophen	Analgesic, fever prevention, headaches	Chronic or frequent use may deplete glutathione and cause hepatopathy
Aminoglycosides	Antibiotic	Hearing loss
Antiretrovirals	HIV therapy	Impaired mtDNA replication and worsening peripheral neuropathy, liver dysfunction, or myopathy
Botulinum toxin	Dystonia, spasticity	Worsening of weakness
Butterbur	Headache	May contain pyrrolizidine alkaloids (oxidants) and cause hepatopathy
Metformin	Diabetes	Lactic acidosis
Topiramate	Epilepsy, headache, intracranial hypertension	Lactic acidosis
Statins	Hypercholesterolemia	Worsening myopathy and elevated creatine kinase
Valproic acid	Epilepsy, headache, mood disorders, movement	Irreversible liver failure and onset of hepatoencephalopathy, especially in
	disorders, tone abnormalities	POLG-related disorders; worsening of seizures
Vigabatrin	Epilepsy	Inhibition of the mitochondrial nucleoside salvage pathway and worsening of mtDNA depletion disorders

mtDNA, mitochondrial DNA.

With the exception of valproic acid in POLG-related disorders, these medications are not contraindicated and may be used with caution.

### What's new?

- Who manages mitochondrial patients?
- ❖ Where is their medical home?
- \* Who will deliver these guidelines?

- Standardization and excellence of care
- Improve quality and consistency of health services delivered
- ❖Improved care coordination
- Clinical research and trial infrastructure
- Facilitate Outcome and Natural History research fluidly

### **Preparation**

- Review of criteria used by most established centers of excellence for other diseases
- Review of pitfalls and challenges
- Establishing new network based on best practices for other organizations
- Step-wise/staged execution

### <u>Planning</u>

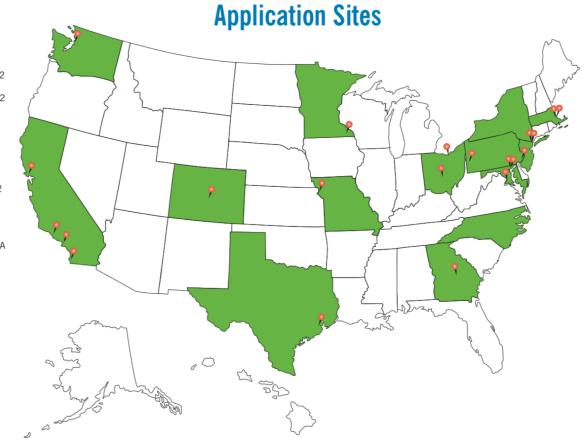
- Focus groups of patients and families

  Families want multi-disciplinary care, better social support and care coordination
- Survey from clinicians (93% support idea)
- Input from Advocacy Groups (MitoAction, UMDF, FMM)

### Selection Criteria

- ▶ Clinic site based on number of patients, level of clinician experience, academic engagement and availability of comprehensive care resources
- Physician-clinician driven with Patient Advocacy Group partnership
- Governance Committee

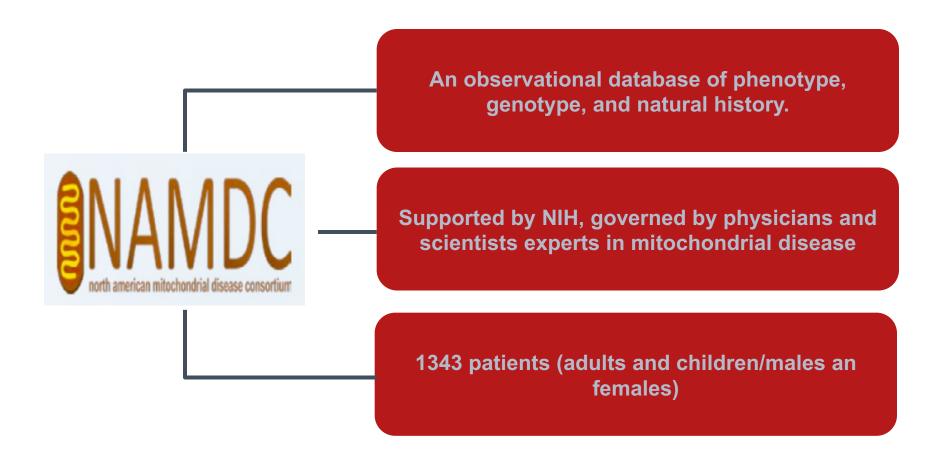




### NEXT STEPS?

- Creation of a Mitochondrial Care Network (MCN)
- \* Announcement of Mitochondrial Medicine Centers

### NEXT STEPS?



## The changing paradigm in healthcare: From evidence-based medicine to value-based medicine

- Effect of healthcare reform
  - Interventions and therapies are judged by payers and society by metrics of Value-Based Medicine
    - The effect of therapy on patient-centered outcomes = the incidence of disease complications, QOL, and survival vs. adverse events
  - ▶ Evidence-based medicine = The effect of intervention and therapies on surrogate markers, i.e.,
    - cholesterol in CAD
    - strict glucose level in diabetes

## On behalf of the MMS, Thank you!

